

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS**

In re: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

§ Case No. 04B-14517

§

§

Debtors

§

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under Chapter 11 of the United States Bankruptcy Code on April 12, 2004. The case was converted to one under Chapter 7 on September 08, 2004. The undersigned trustee was appointed on September 08, 2004.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 1,782,247.45

Funds were disbursed in the following amounts:

Administrative expenses 685,404.83

Payments to creditors 24,821.36

Non-estate funds paid to 3rd Parties 0.00

Exemptions paid to the debtor 0.00

Leaving a balance on hand of \$ 1,072,021.26

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing claims in this case was 11/16/2005. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$76,541.42. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$76,541.42, for a total compensation of \$76,541.42. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$180.00, for total expenses of \$180.00.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 04/17/2009 By: /s/DAVID GRZECZINSKI, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 04B-14517 GB

Trustee: (520067) DAVID GROCHOCINSKI, TRUSTEE

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Filed (f) or Converted (c): 09/08/04 (c)

§341(a) Meeting Date: 10/26/04

Period Ending: 04/17/09

Claims Bar Date: 11/16/05

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a) DA=\$554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	MANUFACTURING PLAT	1,050,000.00	0.00	150,000.00	FA
2	PETTY CASH	2,500.00	2,500.00	0.00	FA
3	CHECKING	90,067.57	90,067.57	13,728.49	FA
4	SECURITY DEPOSITS	143,902.73	0.00	0.00	FA
5	10 YEAR EVNIRONmental POLICY	219,000.00	219,000.00	0.00	FA
6	STOCKS IN RAYTHEON, ETC.	2,498.88	2,498.88	34.40	FA
7	ACCOUNTS RECEIVABLE (u)	7,904,869.00	0.00	2,900.00	FA
8	FEDERAL TAX PAYMENT ADVANCES	30,000.00	30,000.00	0.00	FA
9	PATENTS	Unknown	0.00	0.00	FA
10	1997 CHVEVY VAN	8,115.00	0.00	0.00	FA
11	OFFICE EQUIPMENT	58,786.01	0.00	0.00	FA
12	MACHINERY, FIXTURES, ETC.	4,761,234.20	0.00	0.00	FA
13	INVENTORY	8,724,459.00	0.00	0.00	FA
14	INDEMNIFICATION BY FORMER OWNER	Unknown	10,000.00	0.00	FA
15	REFUND OF DEPOSITS (u)	3,883.93	3,883.93	11,379.64	FA
16	TAX REFUND (u)	1,260.67	1,260.67	1,260.67	FA
17	REFUND OF FINAL BANK FEES (u)	1,136.18	1,136.18	1,136.18	FA
18	CLASS ACTION CLAIM (u)	192.72	192.72	1,870.36	FA
19	PREFERENCES (u)	100,000.00	100,000.00	1,560,740.21	0.00
20	TURNOVER OF FUNDS FROM EXPEDITORS CLAIM (u)	11,139.40	11,139.40	11,139.40	FA
Int	INTEREST (u)	Unknown	N/A	28,058.10	Unknown
21	Assets Totals (Excluding unknown values)	\$23,113,045.29	\$471,679.35	\$1,782,247.45	\$0.00

Major Activities Affecting Case Closing:

SENT ASSET NOTICE REQUESTING DELAY 1/11/05; EMPLOYED BROKER TO SELL REAL ESTATE OF DEBTOR; REVIEWING PROPOSAL BY SPECIAL COUNSEL TO COLLECT PREFERENCES; FIRST MEETING CONTINUED TO 1/25/05
PREFERENCES PENDING
ADVERSARY PENDING VS INSIDERS

Form 1
Individual Estate Property Record and Report
Asset Cases

Case Number: 04B-14517 GB **Trustee:** (520067) DAVID GROCHOCINSKI, TRUSTEE
Case Name: APPLIANCE CONTROL GROUP INC ET AL **Filed (f) or Converted (c):** 09/08/04 (c)
HOLDINGS, APPLIANCE GROUP **§341(a) Meeting Date:** 10/26/04
Period Ending: 04/17/09 **Claims Bar Date:** 11/16/05

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) DA=§554(c)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

TRIAL AND OR SETTLEMENT OF ADVERSARY COMPLAINT LIKELY TO EXTEND BEYOND 12/07; FINAL TAX RETURNS REQUIRED TO BE FILED
THEREAFTER; EXAMINATION OF CLAIMS ONGOING; EXPECT COMPLETION OF ADVERSARY COMPLAINTS AND CLAIMS BY SEPTEMBER 2008 AND FINAL
REPORT THEREAFTER. CLAIM OBJECTIONS ARE PENDING SHOULD BE COMPLETED BY LATE MARCH OR APRIL 2009

Initial Projected Date Of Final Report (TFR): June 30, 2006

Current Projected Date Of Final Report (TFR): May 30, 2009

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB
Case Name: APPLIANCE CONTROL GROUP INC ET AL
 HOLDINGS, APPLIANCE GROUP
Taxpayer ID #: 73-1641529
Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****34-19 - Time Deposit Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
04/06/06		FUNDING ACCOUNT: *****3465		9999-000	115,000.00		115,000.00
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	90.62		115,090.62
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	112.46		115,203.08
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	108.94		115,312.02
07/06/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.1500%	1270-000	18.17		115,330.19
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	114.28		115,444.47
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	137.34		115,581.81
10/05/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	150.83		115,732.64
01/04/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	404.65		116,137.29
04/05/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	406.07		116,543.36
07/05/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	403.00		116,946.36
10/02/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	410.18		117,356.54
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4000%	1270-000	410.04		117,766.58
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.2700%	1270-000	375.58		118,142.16
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8500%	1270-000	248.84		118,391.00
09/26/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6800%	1270-000	202.31		118,593.31
09/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6800%	1270-000	6.63		118,599.94
12/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6800%	1270-000	201.23		118,801.17
12/30/08		To Account #*****3465	Close CD via CD Rollover	9999-000		118,801.17	0.00

ACCOUNT TOTALS	118,801.17	118,801.17	\$0.00
Less: Bank Transfers	115,000.00	118,801.17	
Subtotal	3,801.17	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$3,801.17	\$0.00	

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB
Case Name: APPLIANCE CONTROL GROUP INC ET AL
 HOLDINGS, APPLIANCE GROUP
Taxpayer ID #: 73-1641529
Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****34-20 - Time Deposit Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Time Deposit Account Balance
06/23/06		FUNDING ACCOUNT: *****3465		9999-000	250,000.00		250,000.00
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	84.94		250,084.94
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	329.44		250,414.38
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	329.86		250,744.24
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	308.98		251,053.22
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	330.71		251,383.93
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	320.45		251,704.38
12/22/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	235.26		251,939.64
06/20/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	1,933.12		253,872.76
12/17/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.5500%	1270-000	1,947.96		255,820.72
06/16/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.3800%	1270-000	1,746.89		257,567.61
12/11/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7500%	1270-000	964.88		258,532.49

ACCOUNT TOTALS	258,532.49	0.00	\$258,532.49
Less: Bank Transfers	250,000.00	0.00	
Subtotal	8,532.49	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$8,532.49	\$0.00	

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
02/17/05	{3}	BANK OF AMERICA	BALANCE OF DIP ACCOUNT #3299906836	1129-000	3,030.71		3,030.71
02/17/05	{3}	BANK OF AMERICA	BALANCE OF DIP ACCOUNT #3756202418	1129-000	2,526.30		5,557.01
02/17/05	{3}	BANK OF AMERICA	BALANCE OF DIP ACCOUNT #3751931629	1129-000	8,171.48		13,728.49
02/28/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	0.90		13,729.39
03/08/05	1001	QUARLES & BRADY LLP	PAYMENT OF COMPENSATION AS COUNSEL TO THE COMMITTEE FROM SECURED FUNDS PER HILCO PER ORDER 9/22/04	2990-000		7,082.49	6,646.90
03/31/05	Int	JPMORGAN CHASE BANK	Interest posting at 0.3500%	1270-000	3.00		6,649.90
04/20/05	{15}	GE COMMERCIAL FINANCE	REFUND OF DEPOSIT	1290-000	3,883.93		10,533.83
04/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	2.32		10,536.15
05/17/05	{6}	RAYTHEON COMPANY	CASH DIVIDEND	1123-000	4.40		10,540.55
05/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3500%	1270-000	3.13		10,543.68
06/08/05	{16}	US TREASURY	TAX REFUND	1224-000	1,260.67		11,804.35
06/08/05	{7}	CMC ELECTRONICS AURORA INC.	A/R	1221-000	2,900.00		14,704.35
06/08/05	{15}	ADP	REFUND OF DEPOSITS	1290-000	2,600.00		17,304.35
06/08/05	{6}	RAYTHEON	CASH DIVIDEND	1123-000	4.00		17,308.35
06/09/05	{7}	CMC ELECTRONICS AURORA INC.	DEPOSIT NSF - STOPPED PAYMENT	1221-000	-2,900.00		14,408.35
06/15/05	{17}	BANK OF AMERICA	REFUND OF OVERPAYMENT OF FINAL BANK FEES	1290-000	1,136.18		15,544.53
06/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4000%	1270-000	4.67		15,549.20
07/29/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	5.39		15,554.59
08/09/05		CHICAGO TITLE & TRUST COMPANY	SALE OF INDUSTRIAL PROPERTY IN PRINCETON, IL		8,550.00		24,104.59
	{1}		150,000.00	1110-000			24,104.59
		BUREAU COUNTY	2005 TAXES -23,731.92	2820-000			24,104.59
		HILCO REAL ESTATE LLC	COMMISSION 6% -9,000.00	3510-000			24,104.59
		taxes	2003 TAXES -44,206.73	2820-000			24,104.59
		BUREAU COUNTY	2004 TAXES -38,765.19	2820-000			24,104.59
		HILCO CAPITAL LP	MORTGAGE BALANCE -7,037.59	4110-000			24,104.59
		CITY OF PRINCETON, IL	UTILITY LIEN -17,783.77	4120-000			24,104.59
		CITY OF PRINCETON	STREET DEPARTMENT, LABOR & EQUIP -924.80	2500-000			24,104.59
08/11/05	{7}	CMC ELECTRONICS AURORA INC.	A/R	1221-000	2,900.00		27,004.59

Subtotals : \$34,087.08 \$7,082.49

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
08/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	8.77		27,013.36
09/21/05	{6}	RAYTHEON	CASH DIVIDEND	1123-000	4.40		27,017.76
09/21/05	{15}	THE HARTFORD	CREDIT FROM INVOICE 358487 FOR SERVICE FEES	1290-000	452.00		27,469.76
09/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5000%	1270-000	10.65		27,480.41
10/31/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	11.94		27,492.35
11/04/05	{18}	MARSH SETTLEMENT FUND	SETTLEMENT PAYMENT REGARDING CLASS ACTION CLAIM	1249-000	192.72		27,685.07
11/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	12.50		27,697.57
12/19/05	{19}	ASK FINANCIAL LLP	GROSS AMOUNT COLLECTED	1241-000	16,204.78		43,902.35
12/19/05	1002	ASK FINANCIAL LLP	REIMBURSEMENT OF CONTINGENCY FEES AND COSTS DUE			7,441.03	36,461.32
			5,347.58	3210-600			36,461.32
			2,093.45	3220-610			36,461.32
12/30/05	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	16.08		36,477.40
01/03/06	{18}	AON SETTLEMENT ADMINISTRATOR	SETTLEMENT OF CLASS ACTION	1249-000	665.29		37,142.69
01/06/06	{19}	ASK FINANCIAL, LLP	COLLECTIONS FOR DECEMBER 2005	1241-000	36,176.04		73,318.73
01/06/06	1003	ASK FINANCIAL, LLP	REIMBURSEMENT OF FEES AND EXPENSES			12,523.90	60,794.83
			11,938.09	3210-600			60,794.83
			585.81	3220-610			60,794.83
01/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	31.07		60,825.90
02/08/06	{19}	ASK FINANCIAL LLP	COLLECTION OF JANUARY 2006	1241-000	40,516.10		101,342.00
02/08/06	1004	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND COSTS			14,002.55	87,339.45
			13,370.31	3210-600			87,339.45
			632.24	3220-610			87,339.45
02/09/06	1005	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2005 FOR CASE #04B-14517, Bond #016026455	2300-000		31.18	87,308.27
02/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	43.95		87,352.22
03/08/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR FEBRUARY 2006	1241-000	54,253.05		141,605.27
03/08/06	1006	ASK FINANCIAL & COLLECTION LEGAL SERVICES	REIMBURSEMENT OF FEES AND COSTS			18,264.19	123,341.08
			360.68	3220-610			123,341.08
			17,903.51	3210-600			123,341.08
03/13/06	{15}	Q WEST COMMUNICATIONS CORP.	SECURITY DEPOSIT - TELEPHONE SERVICES	1290-000	4,443.71		127,784.79

Subtotals : \$153,043.05 \$52,262.85

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
03/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7000%	1270-000	70.69		127,855.48
04/06/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR MARCH 2006	1241-000	123,792.29		251,647.77
04/06/06		ACCOUNT FUNDED: *****3419		9999-000		115,000.00	136,647.77
04/13/06	1007	ASK FINANCIAL LLP	REIMBURSEMENT FOR FEES AND EXPENSES			44,353.18	92,294.59
			40,851.46	3210-600			92,294.59
			3,501.72	3220-610			92,294.59
04/28/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	62.75		92,357.34
05/04/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR APRIL 2006	1241-000	168,388.38		260,745.72
05/04/06	{20}	ASK FINANCIAL LLP	TURNOVER CLAIM VS. EXPEDITORS	1249-000	11,139.40		271,885.12
05/04/06	1008	ASK FINANCIAL LLP	REIMBURSEMENT FOR FEES AND COSTS			86,234.26	185,650.86
			55,568.17	3210-600			185,650.86
			30,666.09	3220-610			185,650.86
05/23/06	{6}	RAYTHEON COMPANY	CASH DIVIDEND	1123-000	21.60		185,672.46
05/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	115.65		185,788.11
06/08/06	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING MAY 31, 2006	1241-000	118,006.16		303,794.27
06/08/06	1009	ASK FINANCIAL LLP	REIMBURSEMENT OF CONTINGENCY FEES AND EXPENSES			39,898.78	263,895.49
			956.75	3220-610			263,895.49
			38,942.03	3210-600			263,895.49
06/23/06		ACCOUNT FUNDED: *****3420		9999-000		250,000.00	13,895.49
06/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.8000%	1270-000	110.06		14,005.55
07/05/06	{18}	MARSH SETTLEMENT FUND	SETTLEMENT PAYMENT	1249-000	185.78		14,191.33
07/10/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH OF JUNE, 2006	1241-000	152,928.66		167,119.99
07/11/06	1010	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND COSTS			51,673.92	115,446.07
			FEES 50,466.46	3210-600			115,446.07
			COSTS 1,207.46	3220-610			115,446.07
07/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.7500%	1270-000	134.09		115,580.16
08/02/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 7/31/06	1241-000	41,146.68		156,726.84
08/03/06	1011	ASK FINANCIAL LLP	REIMBURSEMENT FOR FEES AND COSTS			14,876.07	141,850.77
			13,578.40	3210-600			141,850.77
			1,297.67	3220-610			141,850.77
08/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.7500%	1270-000	210.77		142,061.54
09/08/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING AUGUST 31, 2006	1241-000	173,493.07		315,554.61
09/08/06	1012	ASK FINANCIAL LLP				59,340.21	256,214.40

Subtotals : \$789,806.03 \$661,376.42

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			FEES 57,252.71	3210-600			256,214.40
			EXPENSES 2,087.50	3220-610			256,214.40
09/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.7500%	1270-000	301.74		256,516.14
10/05/06	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH OF SEPTEMBER 2206	1241-000	32,750.00		289,266.14
10/05/06	{18}	AON SETTLEMENT ADMINISTRATOR		1249-000	633.30		289,899.44
10/05/06	1013	ASK FINANCIAL LLP				12,278.70	277,620.74
			10,807.50	3210-600			277,620.74
			1,471.20	3220-610			277,620.74
10/31/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.7500%	1270-000	417.54		278,038.28
11/08/06	{19}	ASK FINANCIAL & COLLECTION LEGAL SERVICES	COLLECTIONS FOR MONTH ENDING CTOBER 31, 2006	1241-000	30,000.00		308,038.28
11/08/06	1014	ASK FINANCIAL LLP				10,141.72	297,896.56
			FEES FOR SPECIAL COUNSEL 9,900.00	3210-600			297,896.56
			COSTS 241.72	3220-610			297,896.56
11/16/06	1015	UPS	OVERNIGHT DELIVERY FEES/ INVOICE 0000FA7336456	2990-000		16.17	297,880.39
11/30/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.7500%	1270-000	421.31		298,301.70
12/11/06	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR NOVEMBER 2006	1241-000	40,777.78		339,079.48
12/11/06	1016	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND COSTS			13,677.21	325,402.27
			EXPENSES 220.54	3220-610			325,402.27
			FEES 13,456.67	3210-600			325,402.27
12/29/06	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.7500%	1270-000	441.84		325,844.11
01/08/07	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR 12/31/06	1241-000	66,888.89		392,733.00
01/08/07	1017	ASK FINANCIAL LLP	FEES & EXPENSES TO SPECIAL COUNSEL			22,315.74	370,417.26
			22,073.33	3210-600			370,417.26
			242.41	3220-610			370,417.26
01/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	550.43		370,967.69
02/09/07	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING JANUARY 2007	1241-000	63,805.15		434,772.84
02/09/07	1018	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND EXPENSES DUE			22,684.80	412,088.04
			21,055.70	3210-600			412,088.04
			1,629.10	3220-610			412,088.04
02/12/07	1019	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2006 FOR CASE	2300-000		605.20	411,482.84

Subtotals : \$236,987.98 \$81,719.54

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			#04B-14517, BOND# 016026455 - TERM 2/1/07-2/1/08				
02/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	499.04		411,981.88
03/05/07	{19}	JACOBSON PARTNERS	SETTLEMENT OF ADVERSARY	1241-000	27,000.00		438,981.88
03/06/07	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING FEBRUARY 2007	1241-000	128,388.89		567,370.77
03/06/07	1020	ASK FINANCIAL LLP	FEES AND COSTS			42,596.85	524,773.92
			FEES 42,368.33	3210-600			524,773.92
			228.52	3220-610			524,773.92
03/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	687.26		525,461.18
04/11/07	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH 3/31/07	1241-000	11,888.89		537,350.07
04/11/07	1021	ASK FINANCIAL LLP	FEES AND COSTS			4,072.93	533,277.14
			FEES 3,923.33	3210-600			533,277.14
			149.60	3220-610			533,277.14
04/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	741.57		534,018.71
05/08/07	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR APRIL 30, 2007	1241-000	13,061.00		547,079.71
05/08/07	1022	ASK FINANCIAL LLP	FEES AND COSTS			5,358.47	541,721.24
			FEES 4,518.74	3210-600			541,721.24
			EXPENSES 839.73	3220-610			541,721.24
05/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	756.89		542,478.13
06/06/07	{19}	ASK FINANCIAL	COLLECTION FOR MONTH ENDING 5/31/07	1241-000	8,888.89		551,367.02
06/06/07	1023	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND COSTS			2,992.92	548,374.10
			FEES 2,933.33	3210-600			548,374.10
			EXPENSES 59.59	3220-610			548,374.10
06/29/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	717.48		549,091.58
07/03/07	{18}	MARSH SETTLEMENT FUND	SETTLEMENT PAYMENT	1249-000	121.00		549,212.58
07/06/07	{19}	ASK FINANCIAL LLP	COLLECTION FOR THE MONTH ENDING JUNE 30, 2007	1241-000	13,204.89		562,417.47
07/09/07	1024	ASK FINANCIAL LLP	FEES AND COSTS			5,426.75	556,990.72
			FEES 4,573.41	3210-600			556,990.72
			EXPENSES 853.34	3220-610			556,990.72
07/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	803.53		557,794.25
08/09/07	{19}	ASK FINANCIAL LLP	COLLECTION OF PREFERENCES/MONTH ENDING 7/31/07	1241-000	34,457.37		592,251.62
08/10/07	1025	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND EXPENSES			11,444.64	580,806.98
			EXPENSES 73.71	3220-610			580,806.98

Subtotals : \$241,216.70 \$71,892.56

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			FEES 11,370.93	3210-600			580,806.98
08/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	804.96		581,611.94
09/13/07	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING 8/31/07	1241-000	11,957.37		593,569.31
09/13/07	1026	ASK FINANCIAL LLP	REIMBURSEMENT FOR FEES AND COSTS			5,767.22	587,802.09
			FEES 3,945.93	3210-600			587,802.09
			EXPENSES 1,821.29	3220-610			587,802.09
09/28/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	741.53		588,543.62
10/04/07	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING 9/30/07	1241-000	72,029.77		660,573.39
10/04/07	1027	ASK FINANCIAL LLP	REIMBURSEMENT FOR EXPENSES AND FEES DUE			24,711.85	635,861.54
			24,273.44	3210-600			635,861.54
			438.41	3220-610			635,861.54
10/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.6500%	1270-000	928.18		636,789.72
11/05/07	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH OF OCTOBER 31, 2007	1241-000	11,957.37		648,747.09
11/05/07	1028	ASK FINANCIAL LLP	REIMBURSEMENT FOR FEES AND COSTS			4,001.42	644,745.67
			FEES 3,945.93	3210-600			644,745.67
			EXPENSES 55.49	3220-610			644,745.67
11/30/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4200%	1270-000	816.33		645,562.00
12/05/07	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 11/30/07	1241-000	8,888.89		654,450.89
12/05/07	1029	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND COSTS			3,032.13	651,418.76
			FEES 2,933.33	3210-600			651,418.76
			REIMBURSEMENT OF EXPENSES 98.80	3220-610			651,418.76
12/31/07	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 1.4200%	1270-000	783.84		652,202.60
01/07/08	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING 12/31/07	1241-000	18,223.16		670,425.76
01/07/08	1030	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND EXPENSES			6,244.47	664,181.29
			FEES 6,013.64	3210-600			664,181.29
			EXPENSES 230.83	3220-610			664,181.29
01/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.9000%	1270-000	743.21		664,924.50
02/06/08	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 1/31/08	1241-000	8,888.89		673,813.39
02/06/08	1031	ASK FINANCIAL LLP	FEES AND REIMBURSEMENT OF EXPENSES			2,965.38	670,848.01
			FEES 2,933.33	3210-600			670,848.01

Subtotals : \$136,763.50 \$46,722.47

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
			EXPENSES 32.05	3220-610			670,848.01
02/11/08	1032	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2007 FOR CASE #04B-14517, BOND #016026455 - TERM 2/1/08-2/1/09	2300-000		895.03	669,952.98
02/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.7700%	1270-000	421.00		670,373.98
03/05/08	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING 2/29/08	1241-000	17,777.78		688,151.76
03/05/08	1033	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES AND EXPENSES			5,892.20	682,259.56
			FEES 5,866.67	3210-602			682,259.56
			EXPENSES 25.53	3220-610			682,259.56
03/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	394.26		682,653.82
04/07/08	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH ENDING MARCH 31, 2008	1241-000	2,142.86		684,796.68
04/08/08	1034	ASK FINANCIAL LLP	REIMBURSEMENT OF FEES & EXPENSES			755.08	684,041.60
			FEES 707.14	3210-600			684,041.60
			EXPENSES 47.94	3220-610			684,041.60
04/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.6500%	1270-000	365.14		684,406.74
05/09/08	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH OF 4/3/08	1241-000	2,142.86		686,549.60
05/09/08	1035	ASK FINANCIAL	FEES AND EXPENSES DUE SPECIAL COUNSEL			714.23	685,835.37
			FEES 707.14	3210-600			685,835.37
			EXPENSES 7.09	3220-610			685,835.37
05/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	334.01		686,169.38
06/09/08	{19}	ASK FINANCIAL LLP	COLLECTIONS FOR MONTH END MAY 31, 2008	1241-000	2,142.86		688,312.24
06/10/08	1036	ASK FINANCIAL LLP	FEES AND EXPENSES/COLLECTION FOR MONTH ENDING 5/31/08			714.83	687,597.41
			FEES 707.14	3210-600			687,597.41
			EXPENSES 7.69	3220-610			687,597.41
06/30/08	{18}	MARSH SETTLEMENT FUND	SETTLEMENT PAYMENT	1249-000	72.27		687,669.68
06/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	320.82		687,990.50
07/11/08	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 6/30/08	1241-000	2,142.86		690,133.36
07/11/08	1037	ASK FINANCIAL LLP	REIMBURSEMENT OF EXPENSES AND FEES FOR MONTH ENDING 6/30/08			708.58	689,424.78
			EXPENSES 1.44	3220-610			689,424.78
			FEES 707.14	3210-600			689,424.78

Subtotals : \$28,256.72 \$9,679.95

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB

Case Name: APPLIANCE CONTROL GROUP INC ET AL
HOLDINGS, APPLIANCE GROUP

Taxpayer ID #: 73-1641529

Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)

Bank Name: JPMORGAN CHASE BANK, N.A.

Account: ***-*****34-65 - Money Market Account

Blanket Bond: \$5,000,000.00 (per case limit)

Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	321.59		689,746.37
08/08/08	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 7/31/08	1241-000	2,142.86		691,889.23
08/08/08	1038	ASK FINANCIAL LLP	FEES AND EXPENSES TO SPECIAL COUNSEL			719.23	691,170.00
			EXPENSES 12.09	3220-610			691,170.00
			FEES 707.14	3210-600			691,170.00
08/29/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	301.65		691,471.65
09/09/08	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 8/31/08	1241-000	2,142.86		693,614.51
09/09/08	1039	ASK FINANCIAL LLP	FEES AND REIMBURSEMENT OF EXPENSES			721.16	692,893.35
			EXPENSES 14.02	3220-610			692,893.35
			FEES 707.14	3210-600			692,893.35
09/30/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.5500%	1270-000	333.70		693,227.05
10/10/08	{19}	ASK FINANCIAL LLP	COLLECTION FOR MONTH ENDING 9/30/08	1241-000	2,142.86		695,369.91
10/14/08	1040	ASK FINANCIAL LLP	FEES AND COSTS DUE SPECIAL COUNSEL			710.10	694,659.81
			EXPENSES 2.96	3220-610			694,659.81
			FEES 707.14	3210-600			694,659.81
10/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.4500%	1270-000	282.21		694,942.02
11/28/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.3000%	1270-000	188.31		695,130.33
12/30/08		From Account #*****3419	Close CD via CD Rollover	9999-000	118,801.17		813,931.50
12/31/08	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	146.45		814,077.95
01/30/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	100.13		814,178.08
02/05/09	1041	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2008 FOR CASE #04B-14517, BOND#016026455	2300-000		889.42	813,288.66
02/27/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	93.40		813,382.06
03/31/09	Int	JPMORGAN CHASE BANK, N.A.	Interest posting at 0.1500%	1270-000	106.71		813,488.77

ACCOUNT TOTALS	1,747,264.96	933,776.19	\$813,488.77
Less: Bank Transfers	118,801.17	365,000.00	
Subtotal	1,628,463.79	568,776.19	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$1,628,463.79	\$568,776.19	

Form 2

Cash Receipts And Disbursements Record

Case Number: 04B-14517 GB
Case Name: APPLIANCE CONTROL GROUP INC ET AL
 HOLDINGS, APPLIANCE GROUP
Taxpayer ID #: 73-1641529
Period Ending: 04/17/09

Trustee: DAVID GROCHOCINSKI, TRUSTEE (520067)
Bank Name: JPMORGAN CHASE BANK, N.A.
Account: ***-*****34-66 - Checking Account
Blanket Bond: \$5,000,000.00 (per case limit)
Separate Bond: N/A

1	2	3	4		5	6	7
Trans. Date	{Ref #} / Check #	Paid To / Received From	Description of Transaction	T-Code	Receipts \$	Disbursements \$	Checking Account Balance

(No Transactions on File for this Period)

ACCOUNT TOTALS	0.00	0.00	\$0.00
Less: Bank Transfers	0.00	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$0.00	\$0.00	

Net Receipts :	1,640,797.45
Plus Gross Adjustments :	141,450.00
Less Other Noncompensable Items :	5,866.67
Net Estate :	\$1,776,380.78

	Net Receipts	Net Disbursements	Account Balances
TOTAL - ALL ACCOUNTS			
CD # ***-*****34-19	3,801.17	0.00	0.00
CD # ***-*****34-20	8,532.49	0.00	258,532.49
MMA # ***-*****34-65	1,628,463.79	568,776.19	813,488.77
Checking # ***-*****34-66	0.00	0.00	0.00
	\$1,640,797.45	\$568,776.19	\$1,072,021.26

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 04B-14517

Case Name: APPLIANCE CONTROL GROUP INC ET AL

Trustee Name: DAVID GROCHOCINSKI, TRUSTEE

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
<u>HILCO CAPITAL LP</u>	\$ <u>0.00</u>
<u>CITY OF PRINCETON, IL</u>	\$ <u>0.00</u>
<u>CANANWILL INC.</u>	\$ <u>0.00</u>
<u>UNITED LEASING ASSOCIATES</u>	\$ <u>0.00</u>
<u>SMALL TUBE PRODUCTS</u>	\$ <u>0.00</u>
<u>SOFANOU ELECTRONICS</u>	\$ <u>0.00</u>
<u>WELLS FARGO EQUIPMENT FINANCE INC.</u>	\$ <u>0.00</u>
<u>CALIFORNIA FIRST LEASING CORP</u>	\$ <u>0.00</u>
<u>GE CAPITAL</u>	\$ <u>0.00</u>
<u>HB PLASTICS</u>	\$ <u>0.00</u>

Applications for chapter 7 fees and administrative expenses have been filed as follows:

	<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Trustee</i>	<u>DAVID GROCHOCINSKI,</u> <u>TRUSTEE</u>	\$ <u>76,541.42</u>	\$ <u>180.00</u>
<i>Attorney for trustee</i>	<u>GROCHOCINSKI ,</u> <u>GROCHOCINSKI &</u> <u>LLOYD, LTD.</u>	\$ <u>29,182.50</u>	\$ <u>892.42</u>
<i>Appraiser</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Auctioneer</i>	<u></u>	\$ <u></u>	\$ <u></u>
<i>Accountant</i>	<u>SCOTT, HOREWITCH,</u> <u>PIDGEON & ABRAMS,</u> <u>LLC</u>	\$ <u>8,775.00</u>	\$ <u></u>

<i>Special Attorney for ASK FINANCIAL LLP trustee</i>		\$ <u>20,639.00</u>	\$ <u>29.97</u>
<i>Charges,</i>	<u>U.S. Bankruptcy Court</u>	\$ _____	\$ _____
<i>Fees,</i>	<u>United States Trustee</u>	\$ <u>18,000.00</u>	\$ _____
<i>Other</i>	_____	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<i>Attorney for debtor</i> _____	\$ _____	\$ _____
<i>Attorney for</i> _____	\$ _____	\$ _____
<i>Accountant for</i> _____	\$ _____	\$ _____
<i>Appraiser for</i> _____	\$ _____	\$ _____
<i>Other</i> _____	\$ _____	\$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$32,576.27 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	INTERNAL REVENUE <u>SERVICE</u>	\$ <u>2,872.74</u>	\$ <u>2,872.74</u>
_____	INTERNAL REVENUE <u>SERVICE</u>	\$ <u>712.44</u>	\$ <u>712.44</u>
_____	INTERNAL REVENUE <u>SERVICE</u>	\$ <u>166.61</u>	\$ <u>166.61</u>
_____	ILLINOIS DEPARTMENT <u>OF REVENUE</u>	\$ <u>344.73</u>	\$ <u>344.73</u>
_____	INTERNAL REVENUE <u>SERVICE</u>	\$ <u>712.44</u>	\$ <u>712.44</u>
_____	INTERNAL REVENUE <u>SERVICE</u>	\$ <u>166.61</u>	\$ <u>166.61</u>
_____	INTERNAL REVENUE <u>SERVICE</u>	\$ <u>91.93</u>	\$ <u>91.93</u>
_____	ILLINOIS DEPT. OF <u>EMPLOYMENT SECURITY</u>	\$ <u>356.23</u>	\$ <u>356.23</u>
	INTERNAL REVENUE		

	SERVICE	\$ 734.88	\$ 36.78
	INTERNAL REVENUE SERVICE	\$ 171.87	\$ 8.60
	INTERNAL REVENUE SERVICE	\$ 94.82	\$ 4.75
	ILLINOIS DEPT. OF EMPLOYMENT SECURITY	\$ 367.44	\$ 18.39
036	GLENN DEYOUNG	\$ 3,169.24	\$ 3,169.24
202	SUNGARD	\$ 4,772.00	\$ 4,772.00
215	TENNESSEE DEPT OF REVENUE	\$ 0.00	\$ 0.00
220	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	\$ 0.00	\$ 0.00
258	TENNESSEE DEPT OF REVENUE	\$ 2,021.94	\$ 2,021.94
259	TENNESSEE DEPT OF REVENUE	\$ 4,431.03	\$ 4,431.03
292	GIL GOSS	\$ 1,055.96	\$ 1,055.96
303	TENNESSEE DEPT OF REVENUE	\$ 4,571.11	\$ 4,571.11
305	TENNESSEE DEPT OF REVENUE	\$ 201.26	\$ 201.26
306	TENNESSEE DEPT OF REVENUE	\$ 2,224.58	\$ 2,224.58
320	GLENN DEYOUNG	\$ 0.00	\$ 0.00
321	MARK R. BOLDUC	\$ 3,169.24	\$ 3,169.24
328	HARRISON HORAN	\$ 0.00	\$ 0.00
379	CT CORPORATION	\$ 167.17	\$ 167.17

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 17,711,188.83 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 5.0 percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	INTERNAL REVENUE SERVICE	\$ 2,963.21	\$ 148.33
	INTERNAL REVENUE SERVICE	\$ 734.88	\$ 36.79
	INTERNAL REVENUE SERVICE	\$ 171.87	\$ 8.61
	ILLINOIS DEPARTMENT OF REVENUE	\$ 355.59	\$ 17.81
001	PC CONCEPTS LLC	\$ 1,166.34	\$ 58.38
002	INTERSTATE STEEL COMPANY	\$ 30,353.48	\$ 1,519.29
003	WAYNE WIRE CLOTH	\$ 6,148.42	\$ 307.75
004	ALLIED RIVET	\$ 135.77	\$ 6.80
005	FUTURE ELECTRONICS	\$ 15,755.00	\$ 788.59
006	LUCAS-MILHAUPT, INC.	\$ 30,980.12	\$ 1,550.66
007	DANAM CORPORATION	\$ 150,621.85	\$ 7,539.14
008	EXECUTONE OF CHATTANOOGA	\$ 2,876.18	\$ 143.96
009	PROFESSIONAL DRUG SCREENING SERVICES	\$ 2,685.00	\$ 134.39
010	PROFESSIONAL DRUG SCREENING SERVICES	\$ 1,285.00	\$ 64.32
011	CHANNEL PRODUCTS, INC.	\$ 67,600.00	\$ 3,383.61
012	ZURICH NORTH AMERICA AKA ZURICH AMERICA INS. CO.	\$ 0.00	\$ 0.00
013	ZURICH NORTH AMERICA AKA ZURICH AMERICA INS. CO.	\$ 0.00	\$ 0.00
014	MILES-LATTS	\$ 42,066.00	\$ 2,105.55

<u>015</u>	<u>MILES-PLATTS</u>	<u>\$ 30,307.89</u>	<u>\$ 1,517.01</u>
<u>017</u>	<u>SOUTHERN TOOL STEEL, INC.</u>	<u>\$ 74.84</u>	<u>\$ 3.75</u>
<u>018</u>	<u>ARRK PRODUCT DEV. GROUP HEADQUARTERS</u>	<u>\$ 520.53</u>	<u>\$ 26.05</u>
<u>019</u>	<u>ATS STAFFING SERVICES</u>	<u>\$ 5,716.26</u>	<u>\$ 286.12</u>
<u>020</u>	<u>SHAKER RECRUITMENT ADVERTISING & COMMUNICATIONS</u>	<u>\$ 12,528.34</u>	<u>\$ 627.09</u>
<u>021</u>	<u>NOVAK BUSINESS FORMS</u>	<u>\$ 2,581.89</u>	<u>\$ 129.23</u>
<u>022</u>	<u>RINCHEM INC.</u>	<u>\$ 10,375.00</u>	<u>\$ 519.30</u>
<u>023</u>	<u>RC COIL SPRING MFG.</u>	<u>\$ 104,796.48</u>	<u>\$ 5,245.42</u>
<u>024</u>	<u>MSK EAST</u>	<u>\$ 14,000.00</u>	<u>\$ 700.75</u>
<u>025</u>	<u>LEASE CONSULTANTS</u>	<u>\$ 18,284.50</u>	<u>\$ 915.20</u>
<u>026</u>	<u>WEBER SCREWDRIVING SYSTEMS, INC.</u>	<u>\$ 3,578.00</u>	<u>\$ 179.09</u>
<u>027</u>	<u>PARMAN LUBRICANTS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>028</u>	<u>AUTOMATED INDUSTRIAL SYSTEMS INC.</u>	<u>\$ 1,436.28</u>	<u>\$ 71.89</u>
<u>029</u>	<u>STEPHENSON & LAWYER, INC.</u>	<u>\$ 931.85</u>	<u>\$ 46.64</u>
<u>030</u>	<u>DIGI-KEY CORPORATION</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>031</u>	<u>EMPLOYMENT CONNECTION INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>032</u>	<u>ELEMENTS</u>	<u>\$ 51,646.61</u>	<u>\$ 2,585.09</u>
<u>033</u>	<u>CIT TECHNOLOGY FINANCING</u>	<u>\$ 22,224.31</u>	<u>\$ 1,112.40</u>
<u>034</u>	<u>SPRINT COMMUNICATIONS COMPANY LP</u>	<u>\$ 37,218.79</u>	<u>\$ 1,862.93</u>
<u>035</u>	<u>CUSTOM SHEET METAL FABRICATORS, INC.</u>	<u>\$ 4,670.44</u>	<u>\$ 233.77</u>
<u>036U</u>	<u>GLENN DEYOUNG</u>	<u>\$ 2,863.58</u>	<u>\$ 143.33</u>
<u>037</u>	<u>COREY STEEL COMPANY</u>	<u>\$ 6,216.36</u>	<u>\$ 311.15</u>
<u>038</u>	<u>DYNACAST, INC.</u>	<u>\$ 24,578.57</u>	<u>\$ 1,230.24</u>
<u>039</u>	<u>WISCONSIN LABEL CORPORATION</u>	<u>\$ 718.00</u>	<u>\$ 35.94</u>
<u>040</u>	<u>STAPLES INC.</u>	<u>\$ 1,333.96</u>	<u>\$ 66.77</u>

<u>041</u>	<u>CARLSON'S LOCK SERVICE</u>	<u>\$ 38.00</u>	<u>\$ 1.90</u>
<u>042</u>	<u>ACTIVE GRINDING & MFG. CO</u>	<u>\$ 589.79</u>	<u>\$ 29.52</u>
<u>043</u>	<u>THE MCCALL COMPANY</u>	<u>\$ 1,895.24</u>	<u>\$ 94.86</u>
<u>044</u>	<u>ACCURATE FELT & GASKET MFG. CO., INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>045</u>	<u>SESTROM MFG CO INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>046</u>	<u>ERNEST SCHAEFER, INC.</u>	<u>\$ 214.53</u>	<u>\$ 10.74</u>
<u>047</u>	<u>DIAMOND RIGGING CORPORATION</u>	<u>\$ 18,497.65</u>	<u>\$ 925.87</u>
<u>048</u>	<u>MANPOWER INTERNATIONAL INC.</u>	<u>\$ 50,290.47</u>	<u>\$ 2,517.21</u>
<u>049</u>	<u>ROCK RIVER FASTENER CORPORATION</u>	<u>\$ 29,592.98</u>	<u>\$ 1,481.23</u>
<u>050</u>	<u>KERNCO INSTRUMENTS</u>	<u>\$ 126.12</u>	<u>\$ 6.31</u>
<u>051</u>	<u>NATIONAL RIVET</u>	<u>\$ 613.57</u>	<u>\$ 30.71</u>
<u>052</u>	<u>C.L. NORTH</u>	<u>\$ 1,058.82</u>	<u>\$ 53.00</u>
<u>053</u>	<u>CAMBRIA SALES</u>	<u>\$ 1,083.01</u>	<u>\$ 54.21</u>
<u>054</u>	<u>MAPAL INC.</u>	<u>\$ 2,824.06</u>	<u>\$ 141.35</u>
<u>055</u>	<u>BEAD INDUSTRIES</u>	<u>\$ 9,090.41</u>	<u>\$ 455.01</u>
<u>056</u>	<u>ERA TOOL & MFG COMPANY, INC.</u>	<u>\$ 28,524.11</u>	<u>\$ 1,427.73</u>
<u>057</u>	<u>CRANE PRO SERVICES</u>	<u>\$ 868.00</u>	<u>\$ 43.45</u>
<u>058</u>	<u>NETWORKS INC.</u>	<u>\$ 656.63</u>	<u>\$ 32.87</u>
<u>059</u>	<u>CHATTANOOGA FIRE PROTECTION INC.</u>	<u>\$ 505.27</u>	<u>\$ 25.29</u>
<u>060</u>	<u>FRANTZ MFG</u>	<u>\$ 1,733.42</u>	<u>\$ 86.76</u>
<u>061</u>	<u>VAUGHAN</u>	<u>\$ 9,821.36</u>	<u>\$ 491.59</u>
<u>062</u>	<u>JAY CEE SALES & RIVET</u>	<u>\$ 2,431.02</u>	<u>\$ 121.68</u>
<u>063</u>	<u>GATES WASHER & MFG</u>	<u>\$ 4,120.66</u>	<u>\$ 206.25</u>
<u>064</u>	<u>RESORTES NEWCOMB</u>	<u>\$ 30,084.96</u>	<u>\$ 1,505.85</u>
<u>065</u>	<u>EYELET PRODUCTS & ENGINEERING CORP</u>	<u>\$ 2,045.91</u>	<u>\$ 102.40</u>
<u>066</u>	<u>KELSAN INC.</u>	<u>\$ 2,185.55</u>	<u>\$ 109.39</u>
<u>067</u>	<u>CAD XPRESS</u>	<u>\$ 23,976.19</u>	<u>\$ 1,200.09</u>
<u>068</u>	<u>CHASE FASTENERS</u>	<u>\$ 463.60</u>	<u>\$ 23.20</u>

<u>069</u>	<u>RADIX WIRE COMPANY</u>	<u>\$ 89,351.88</u>	<u>\$ 4,472.37</u>
<u>070</u>	<u>JOHN AMANN SONS CO</u>	<u>\$ 27,420.29</u>	<u>\$ 1,372.48</u>
<u>071</u>	<u>NATIONAL PACKAGING SOLUTIONS GROUP</u>	<u>\$ 19,422.22</u>	<u>\$ 972.15</u>
<u>072</u>	<u>FERNCO</u>	<u>\$ 465.00</u>	<u>\$ 23.27</u>
<u>073</u>	<u>WEST SUBURBAN TRAVELERS LIMOUSINE INC.</u>	<u>\$ 634.50</u>	<u>\$ 31.76</u>
<u>074</u>	<u>KONVEYOR SANAYI LTD.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>075</u>	<u>CANNON GASKET</u>	<u>\$ 10,025.00</u>	<u>\$ 501.79</u>
<u>076</u>	<u>SPANGLER SHEET METAL INC.</u>	<u>\$ 14,058.62</u>	<u>\$ 703.68</u>
<u>077</u>	<u>AMERICAN SPEEDY PRINTING</u>	<u>\$ 538.30</u>	<u>\$ 26.94</u>
<u>078</u>	<u>ALGER MFG CO., INC.</u>	<u>\$ 221,332.18</u>	<u>\$ 11,078.43</u>
<u>079</u>	<u>IPSCOT INC.</u>	<u>\$ 1,178.00</u>	<u>\$ 58.96</u>
<u>080</u>	<u>R&R INSTRUMENTATION</u>	<u>\$ 500.27</u>	<u>\$ 25.04</u>
<u>081</u>	<u>SILVIA COCOZZA</u>	<u>\$ 3,137.81</u>	<u>\$ 157.06</u>
<u>082</u>	<u>ASSOCIATED BAG</u>	<u>\$ 21.61</u>	<u>\$ 1.08</u>
<u>083</u>	<u>PYRAMID PACKAGING CO</u>	<u>\$ 675.71</u>	<u>\$ 33.82</u>
<u>084</u>	<u>FABRICATORS, INC.</u>	<u>\$ 41,400.15</u>	<u>\$ 2,072.22</u>
<u>085</u>	<u>JAMES H LAAS CO</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>086</u>	<u>WILLIAM DUDEK MFG</u>	<u>\$ 2,958.21</u>	<u>\$ 148.07</u>
<u>087</u>	<u>ABBATE SCREW PRODUCTS, INC.</u>	<u>\$ 69,655.27</u>	<u>\$ 3,486.48</u>
<u>088</u>	<u>RESORTES NEWCOMB</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>089</u>	<u>BRADMARK INDUSTRIAL COATING</u>	<u>\$ 30,725.38</u>	<u>\$ 1,537.91</u>
<u>090</u>	<u>FORM PLASTICS</u>	<u>\$ 3,451.29</u>	<u>\$ 172.75</u>
<u>091</u>	<u>PARMAN LUBRICANTS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>092</u>	<u>HB ROUSE & COMPANY</u>	<u>\$ 730.86</u>	<u>\$ 36.58</u>
<u>093</u>	<u>ROLL-AID CHEMICAL SUPPLY</u>	<u>\$ 1,894.18</u>	<u>\$ 94.81</u>
<u>094</u>	<u>R H BOELK TRUCK LINES INC.</u>	<u>\$ 6,011.75</u>	<u>\$ 300.91</u>
<u>095</u>	<u>DELRAM TRANSPORT INC.</u>	<u>\$ 9,121.09</u>	<u>\$ 456.54</u>

<u>096</u>	<u>YAMAZEN INC.</u>	<u>\$ 5,825.00</u>	<u>\$ 291.56</u>
<u>097</u>	<u>PRINCETON LAWN CARE</u>	<u>\$ 1,176.00</u>	<u>\$ 58.86</u>
<u>098</u>	<u>ACCURATE FELT & GASKET MFG CO. INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>099</u>	<u>MIKRON CORPORATION - MONROE</u>	<u>\$ 67,374.92</u>	<u>\$ 3,372.34</u>
<u>100</u>	<u>SOUTHERN TOOL STEEL INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>101</u>	<u>VANGUARD TOOL & ENGINEERING</u>	<u>\$ 14,054.71</u>	<u>\$ 703.49</u>
<u>102</u>	<u>PRECISE STAMPING</u>	<u>\$ 5,392.10</u>	<u>\$ 269.89</u>
<u>103</u>	<u>DU-CO CERAMICS CO.</u>	<u>\$ 8,149.71</u>	<u>\$ 407.92</u>
<u>104</u>	<u>AMERICAN LAUBSCHER CORPORATION</u>	<u>\$ 15,500.80</u>	<u>\$ 775.87</u>
<u>105</u>	<u>BLOW PIPE SHEET METAL, INC.</u>	<u>\$ 1,475.00</u>	<u>\$ 73.83</u>
<u>106</u>	<u>ELECTRIC POWER BOARD OF CHATTANOOGA</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>107</u>	<u>GASKET ENGINEERING CO.</u>	<u>\$ 901.44</u>	<u>\$ 45.12</u>
<u>108</u>	<u>GIL GROSS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>109</u>	<u>EXPRESS SHUTTLE</u>	<u>\$ 142.00</u>	<u>\$ 7.11</u>
<u>110</u>	<u>AUTOMATIC PRODUCTION EQUIPMENT, INC.</u>	<u>\$ 4,377.05</u>	<u>\$ 219.09</u>
<u>111</u>	<u>STATE-ALLEN CHUCKS, INC.</u>	<u>\$ 4,728.04</u>	<u>\$ 236.65</u>
<u>113</u>	<u>METRIC TREST</u>	<u>\$ 2,611.00</u>	<u>\$ 130.69</u>
<u>114</u>	<u>RODEN ELECTRICAL SUPPLY CO INC.</u>	<u>\$ 27,154.67</u>	<u>\$ 1,359.18</u>
<u>115</u>	<u>MARIA RAVIO</u>	<u>\$ 3,137.81</u>	<u>\$ 157.06</u>
<u>116</u>	<u>THE TOOL CRIB</u>	<u>\$ 7,671.59</u>	<u>\$ 383.99</u>
<u>117</u>	<u>AVANTI ENGINEERING INC.</u>	<u>\$ 13,726.64</u>	<u>\$ 687.06</u>
<u>118</u>	<u>H&M LIMOUSINE SERVICE</u>	<u>\$ 363.00</u>	<u>\$ 18.17</u>
<u>119</u>	<u>MSC INDUSTRIAL SUPPLY INC.</u>	<u>\$ 23,058.86</u>	<u>\$ 1,154.17</u>

<u>120</u>	<u>R&R INSTRUMENTATION</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>121</u>	<u>STATE TOOL & MFG</u>	<u>\$ 6,872.00</u>	<u>\$ 343.97</u>
<u>122</u>	<u>DRIV-LOK, INC.</u>	<u>\$ 370.00</u>	<u>\$ 18.52</u>
<u>123</u>	<u>PRINCETON INN</u>	<u>\$ 26,128.05</u>	<u>\$ 1,307.80</u>
<u>124</u>	<u>YAMAZEN INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>125</u>	<u>HARWIN INC.</u>	<u>\$ 11,993.00</u>	<u>\$ 600.29</u>
<u>126</u>	<u>SAUNDERS ENTERPRISES, INC.</u>	<u>\$ 5,400.00</u>	<u>\$ 270.29</u>
<u>127</u>	<u>HART CORPORATION</u>	<u>\$ 3,120.19</u>	<u>\$ 156.18</u>
<u>128</u>	<u>ROSELAND METAL PRODUCTS</u>	<u>\$ 69,772.85</u>	<u>\$ 3,492.37</u>
<u>129</u>	<u>BUREAU VALLEY CHIEF</u>	<u>\$ 888.35</u>	<u>\$ 44.46</u>
<u>130</u>	<u>MD HUBBARD SPRING COMPANY</u>	<u>\$ 4,568.54</u>	<u>\$ 228.67</u>
<u>131</u>	<u>VIBRACRAFT INC.</u>	<u>\$ 4,350.00</u>	<u>\$ 217.73</u>
<u>132</u>	<u>RSH LOLC</u>	<u>\$ 1,013.67</u>	<u>\$ 50.74</u>
<u>134</u>	<u>PACE INDUSTRIES</u>	<u>\$ 206,573.71</u>	<u>\$ 10,339.72</u>
<u>135</u>	<u>R&C PRODUCTS</u>	<u>\$ 487.90</u>	<u>\$ 24.42</u>
<u>136</u>	<u>CYTEC INDUSTRIES</u>	<u>\$ 328.26</u>	<u>\$ 16.43</u>
<u>137</u>	<u>ALLEN-BAILEY TAG & LABEL, INC.</u>	<u>\$ 16,935.54</u>	<u>\$ 847.68</u>
<u>138</u>	<u>ROCKFORD TOOLCRAFT</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>139</u>	<u>WORLDCOM INTERNATIONAL DATA SERVICES INC.</u>	<u>\$ 7,260.10</u>	<u>\$ 363.39</u>
<u>140</u>	<u>JAMES MORGAN</u>	<u>\$ 38,437.81</u>	<u>\$ 1,923.94</u>
<u>142</u>	<u>ADVANCED AUTOMATIC MACHINING INC.</u>	<u>\$ 22,370.76</u>	<u>\$ 1,119.73</u>
<u>143</u>	<u>PILOT AIR FREIGHT</u>	<u>\$ 1,787.00</u>	<u>\$ 89.45</u>
<u>144</u>	<u>DAFNIOTIS, GERLADINE CACHAT</u>	<u>\$ 3,137.81</u>	<u>\$ 157.06</u>
<u>145</u>	<u>ATLANTA GAS LIGHT</u>	<u>\$ 3,415.80</u>	<u>\$ 170.97</u>
<u>146</u>	<u>WALTER WOOD</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>147</u>	<u>ADVANCE COMPONENTS</u>	<u>\$ 1,932.00</u>	<u>\$ 96.70</u>
<u>148</u>	<u>LANGE MANUFACTURING</u>	<u>\$ 1,266.94</u>	<u>\$ 63.41</u>
<u>149</u>	<u>JAMIE GOLDBERG</u>	<u>\$ 3,137.81</u>	<u>\$ 157.06</u>

150	JP ACQUISITION FUND III LP	\$ 10,146,599.79	\$ 507,871.79
151	NICORLAS KARLSON TRUST	\$ 9,609.47	\$ 480.99
152	SARA K JACOBSON TRUST	\$ 19,218.90	\$ 961.97
153	JACONSON PARTNERS	\$ 15,903.24	\$ 796.01
154	BENJAMIN JACOBSON	\$ 120,874.84	\$ 6,050.20
155	VIRGINIA JULIANO	\$ 3,137.81	\$ 157.06
156	ADDISON PRECISION PRODUCTS	\$ 8,618.80	\$ 431.40
157	NNT CORPORATION	\$ 773.75	\$ 38.73
158	LEINART'S INC.	\$ 0.00	\$ 0.00
159	K&K SCREW PRODUCTS LLC	\$ 14,674.44	\$ 734.51
160	AMCITO PARNTERS LP	\$ 0.00	\$ 0.00
161	ACCONTEMPPS/ATTN: MICHELE CABRAL	\$ 9,837.19	\$ 492.38
162	COMTECH NORTH AMERICA, LLC	\$ 3,487.00	\$ 174.54
163	ATHENS DISPENSARY	\$ 494.48	\$ 24.75
164	CHOO CHOO PACK INC.	\$ 2,898.71	\$ 145.09
165	SLIDEMATIC PRODUCTS COMPANY	\$ 33,790.03	\$ 1,691.31
166	NORSTAN INC.	\$ 4,097.07	\$ 205.07
167	TIM WHELAN	\$ 7,687.56	\$ 384.79
168	SLIDEMATIC PRODUCTS COMPANY	\$ 0.00	\$ 0.00
169	WEBER MARKING SYSTEMS	\$ 223.00	\$ 11.16
170	CDW COMPUTER CENTERS, INC.	\$ 1,519.23	\$ 76.04
171	ELECTRIC POWER BOARD OF CHATTANOOGA	\$ 100.84	\$ 5.05
172	USON LP	\$ 1,755.82	\$ 87.88
173	CUTTING TOOL ENGINEERS, INC.	\$ 1,942.52	\$ 97.23
174	SBC AMERITECH	\$ 1,493.88	\$ 74.77

<u>175</u>	<u>ROMEROS ELECTRONICS</u>	<u>\$ 2,116.75</u>	<u>\$ 105.95</u>
<u>176</u>	<u>DENNIS JOHNSON</u>	<u>\$ 21,179.87</u>	<u>\$ 1,060.12</u>
<u>177</u>	<u>ROADWAY EXPRESS</u>	<u>\$ 15,508.67</u>	<u>\$ 776.26</u>
<u>178</u>	<u>ROESCH, INC.</u>	<u>\$ 28,942.06</u>	<u>\$ 1,448.65</u>
<u>179</u>	<u>DAVE CASOLARI</u>	<u>\$ 1,081.64</u>	<u>\$ 54.14</u>
<u>180</u>	<u>MCMASTER CARR</u>	<u>\$ 8,592.09</u>	<u>\$ 430.06</u>
<u>181</u>	<u>CUSHMAN & WAKEFIELD OF ILLINOIS INC.</u>	<u>\$ 2,707.04</u>	<u>\$ 135.50</u>
<u>182</u>	<u>FISHER SCIENTIFIC</u>	<u>\$ 179.91</u>	<u>\$ 9.01</u>
<u>183</u>	<u>MARK R BOLDUC</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>184</u>	<u>WALTER CISOWSKI</u>	<u>\$ 3,843.79</u>	<u>\$ 192.39</u>
<u>185</u>	<u>PORTER PRECISION PRODUCTS CO</u>	<u>\$ 19,573.82</u>	<u>\$ 979.74</u>
<u>186</u>	<u>COFACT NORTH AMERICA INC. AS AGENT FOR ULBRICH STAINLESS ST</u>	<u>\$ 20,970.07</u>	<u>\$ 1,049.62</u>
<u>188</u>	<u>ALTSCHULER MELVOIN & GLASSER, LLP</u>	<u>\$ 26,957.21</u>	<u>\$ 1,349.30</u>
<u>189</u>	<u>MEADEN PRECISION MACHINED PRODUCTS CO</u>	<u>\$ 53,748.96</u>	<u>\$ 2,690.32</u>
<u>190</u>	<u>SEI ELECTRONIC INC.</u>	<u>\$ 4,160.38</u>	<u>\$ 208.24</u>
<u>191</u>	<u>STEEL STORE, C/O SISKIN STEEL & SUPPLY CO</u>	<u>\$ 474.16</u>	<u>\$ 23.73</u>
<u>192</u>	<u>OPTIMUM STAFFING INC.</u>	<u>\$ 333,932.51</u>	<u>\$ 16,714.46</u>
<u>193</u>	<u>FRONTEX INDUSTRIAL SUPPLY</u>	<u>\$ 13,056.99</u>	<u>\$ 653.55</u>
<u>194</u>	<u>ALL TEL</u>	<u>\$ 297.76</u>	<u>\$ 14.90</u>
<u>195</u>	<u>LAKES PRECISION INC.</u>	<u>\$ 167.45</u>	<u>\$ 8.38</u>
<u>196</u>	<u>TRI-STATE IND LUB INC.</u>	<u>\$ 480.62</u>	<u>\$ 24.06</u>
<u>197</u>	<u>MILAN EXPRESS</u>	<u>\$ 2,945.11</u>	<u>\$ 147.41</u>
<u>198</u>	<u>PARKVIEW METAL PRODUCTS</u>	<u>\$ 63,503.76</u>	<u>\$ 3,178.58</u>
<u>199</u>	<u>CENTURY CITY 1800 PARTNERSHIP LP</u>	<u>\$ 167,967.09</u>	<u>\$ 8,407.32</u>
<u>200</u>	<u>VERIZON NORTH INC</u>	<u>\$ 122.48</u>	<u>\$ 6.13</u>
<u>201</u>	<u>CNC MACHINING</u>	<u>\$ 12,703.60</u>	<u>\$ 635.86</u>
<u>202</u>	<u>SUNGARD</u>	<u>\$ 101,159.00</u>	<u>\$ 5,063.35</u>

<u>203</u>	<u>CHATT BUSINESS MACHINES INC.</u>	<u>\$ 782.69</u>	<u>\$ 39.18</u>
<u>204</u>	<u>CANYON CONTAINER CORPORATION</u>	<u>\$ 69,051.56</u>	<u>\$ 3,456.27</u>
<u>205</u>	<u>FLUID POWER ENGINEERING</u>	<u>\$ 1,082.94</u>	<u>\$ 54.20</u>
<u>206</u>	<u>COLE-PALMER INSTRUMENT COMPANY</u>	<u>\$ 26.63</u>	<u>\$ 1.33</u>
<u>207</u>	<u>NATHAN GANTCHER</u>	<u>\$ 167,967.00</u>	<u>\$ 8,407.32</u>
<u>208</u>	<u>NICOR GAS</u>	<u>\$ 997.07</u>	<u>\$ 49.91</u>
<u>209</u>	<u>BOC GASES</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>210</u>	<u>ELAN INDUSTRIES</u>	<u>\$ 5,000.00</u>	<u>\$ 250.27</u>
<u>211</u>	<u>RCD COMPONENTS, INC.</u>	<u>\$ 35,820.17</u>	<u>\$ 1,792.92</u>
<u>212</u>	<u>A-1 GLOVE & TRUCKING CO</u>	<u>\$ 13,289.12</u>	<u>\$ 665.17</u>
<u>213</u>	<u>HENKEL LOCTITE CORP</u>	<u>\$ 622.60</u>	<u>\$ 31.16</u>
<u>214</u>	<u>LAB SAFETY SUPPLY</u>	<u>\$ 83.47</u>	<u>\$ 4.18</u>
<u>216</u>	<u>EXPERT DIE INC.</u>	<u>\$ 1,950.00</u>	<u>\$ 97.60</u>
<u>217</u>	<u>GARY ROERTS</u>	<u>\$ 1,168.30</u>	<u>\$ 58.48</u>
<u>218</u>	<u>DILLON IND TOOLS & ABRASIVE</u>	<u>\$ 1,971.34</u>	<u>\$ 98.67</u>
<u>221</u>	<u>HOUSE OF METALS INC.</u>	<u>\$ 56,320.00</u>	<u>\$ 2,819.01</u>
<u>222</u>	<u>CITICORP VENDOR FINANCE INC.</u>	<u>\$ 1,185.74</u>	<u>\$ 59.35</u>
<u>223</u>	<u>ARROW ELECTRONCIS</u>	<u>\$ 811.76</u>	<u>\$ 40.63</u>
<u>224</u>	<u>YELLOW TRANSPORTATION INC.</u>	<u>\$ 719.18</u>	<u>\$ 36.00</u>
<u>225</u>	<u>FLEXAN CORP</u>	<u>\$ 8,571.76</u>	<u>\$ 429.05</u>
<u>226</u>	<u>ULBRICH OF ILLINOIS</u>	<u>\$ 20,970.07</u>	<u>\$ 1,049.62</u>
<u>227</u>	<u>KEN-MAC METALS, INC.</u>	<u>\$ 113,721.78</u>	<u>\$ 5,692.16</u>
<u>228</u>	<u>USE HOLLAND</u>	<u>\$ 2,898.71</u>	<u>\$ 145.09</u>
<u>229</u>	<u>AMERICAN JEBCO CORP</u>	<u>\$ 7,215.71</u>	<u>\$ 361.17</u>
<u>230</u>	<u>BOC GASES</u>	<u>\$ 13,454.22</u>	<u>\$ 673.43</u>
<u>231</u>	<u>AMITY INTERNATIONAL</u>	<u>\$ 6,051.23</u>	<u>\$ 302.88</u>
<u>232</u>	<u>PARKER HANNIFIN CORPORATION</u>	<u>\$ 46,505.50</u>	<u>\$ 2,327.76</u>
<u>233</u>	<u>CITIBANK USA NA</u>	<u>\$ 3,093.64</u>	<u>\$ 154.85</u>

<u>234</u>	<u>AT&T WIRELESS</u>	<u>\$ 529.38</u>	<u>\$ 26.50</u>
<u>235</u>	<u>MILLER & MARTIN PLLC</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>236</u>	<u>DILLON IND. TOOLS & ABRASIVE</u>	<u>\$ 3,617.79</u>	<u>\$ 181.08</u>
<u>237</u>	<u>MOTION INDUSTRIES - TENNESSEE</u>	<u>\$ 8,361.06</u>	<u>\$ 418.50</u>
<u>238</u>	<u>MOTION INDUSTRIES - TENNESSEE</u>	<u>\$ 4,115.38</u>	<u>\$ 205.99</u>
<u>239</u>	<u>HANDY & HARMAN</u>	<u>\$ 90,279.14</u>	<u>\$ 4,518.78</u>
<u>240</u>	<u>BELLSOUTH TELECOMMUNICATIONS INC.</u>	<u>\$ 1,464.51</u>	<u>\$ 73.30</u>
<u>241</u>	<u>AISLANTES & EMPAQUES DEL NORTE SA D CV</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>242</u>	<u>GATEWAY 2000</u>	<u>\$ 553.26</u>	<u>\$ 27.69</u>
<u>243</u>	<u>DAVENPORT MACHINE INC.</u>	<u>\$ 2,125.31</u>	<u>\$ 106.38</u>
<u>244</u>	<u>SYSIX TECHNOLOGIES</u>	<u>\$ 983.74</u>	<u>\$ 49.24</u>
<u>245</u>	<u>HYDROMAT, INC.</u>	<u>\$ 10,573.02</u>	<u>\$ 529.22</u>
<u>246</u>	<u>LINDE GAS LLC</u>	<u>\$ 1,390.90</u>	<u>\$ 69.62</u>
<u>247</u>	<u>FEDERAL EXPRESS CORPORATION</u>	<u>\$ 156,713.69</u>	<u>\$ 7,844.05</u>
<u>248</u>	<u>ALLIED ELECTRONICS INC.</u>	<u>\$ 894.29</u>	<u>\$ 44.76</u>
<u>249</u>	<u>ADP INC.</u>	<u>\$ 2,280.71</u>	<u>\$ 114.16</u>
<u>251</u>	<u>SPRINT COMMUNICATIONS COMPANY LP</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>252</u>	<u>ELLSWORTH ADHESIVES</u>	<u>\$ 816.16</u>	<u>\$ 40.85</u>
<u>253</u>	<u>ELECTRIC POWER BOARD OF CHATTANOOGA</u>	<u>\$ 26,802.67</u>	<u>\$ 1,341.56</u>
<u>254</u>	<u>SPRINT COMMUNICATIONS COMPANY LP</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>255</u>	<u>UTILITY RESOURCE MANAGEMENT GROUP INC</u>	<u>\$ 13,563.52</u>	<u>\$ 678.90</u>
<u>256</u>	<u>AMERICAN AIRLINES INC.</u>	<u>\$ 30,329.20</u>	<u>\$ 1,518.08</u>

	ZURICH NORTH AMERICA/ATTN: MARY		
<u>257</u>	<u>PERLICK</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>261</u>	<u>MARKEM CORPORATION</u>	\$ <u>524.30</u>	\$ <u>26.24</u>
<u>262</u>	<u>ADP INC.</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
	ZURICH NORTH AMERICA/ATTN: MARY		
<u>263</u>	<u>PERLICK</u>	\$ <u>8,701.00</u>	\$ <u>435.51</u>
<u>264</u>	<u>ARCH SPECIALTY INS. CO</u>	\$ <u>12,597.00</u>	\$ <u>630.52</u>
<u>265</u>	<u>MILLER & MARTIN PLLC</u>	\$ <u>3,950.00</u>	\$ <u>197.71</u>
	VANGUARD TOOL & ENGINEERING		
<u>266</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
	INTERSTATE STEEL COMPANY		
<u>267</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
	AUTOMATIC PRODUCTION EQUIPMENT INC.		
<u>268</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
<u>269</u>	<u>CENTRAL STEEL & WIRE</u>	\$ <u>568.55</u>	\$ <u>28.46</u>
	ACTIVE GRINDING & MFG CO		
<u>270</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
<u>271</u>	<u>FRANTZ MFG</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
	SLIDEMATIC PRODUCTS COMPANY		
<u>272</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
	SAXONBURG CERAMICS INC.		
<u>273</u>		\$ <u>116,300.36</u>	\$ <u>5,821.23</u>
	SANGLER SHEET METAL INC.		
<u>274</u>		\$ <u>14,058.62</u>	\$ <u>703.68</u>
	ERA TOOL & MFG COMPANY INC.		
<u>275</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
	SHEFFIELD BRONZE PAINT CO		
<u>276</u>		\$ <u>1,553.16</u>	\$ <u>77.74</u>
<u>277</u>	<u>BEAVER OIL COMPANY</u>	\$ <u>1,113.00</u>	\$ <u>55.71</u>
<u>278</u>	<u>ELAN INDUSTRIES</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
<u>279</u>	<u>SMALL TUBE PRODUCTS</u>	\$ <u>1,951.52</u>	\$ <u>97.68</u>
<u>280</u>	<u>DYNACAST INC.</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
	BLOW PIPE SHEET METAL INC.		
<u>281</u>		\$ <u>0.00</u>	\$ <u>0.00</u>
	MIKRON CORPORATION -		

<u>282</u>	<u>MONROE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>283</u>	<u>NATIONAL JET COMPANY</u>	<u>\$ 429.14</u>	<u>\$ 21.48</u>
<u>284</u>	<u>NNT CORPORATION</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>285</u>	<u>ADVANCED AUTOMATIC MACHINING INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>286</u>	<u>GUYSON CORPORATION</u>	<u>\$ 4,698.54</u>	<u>\$ 235.18</u>
<u>287</u>	<u>GRAYBAR ELECTRIC</u>	<u>\$ 897.60</u>	<u>\$ 44.93</u>
<u>288</u>	<u>LEINART'S INC.</u>	<u>\$ 710.60</u>	<u>\$ 35.57</u>
<u>289</u>	<u>ELECTRIC MOTOR SALES</u>	<u>\$ 404.00</u>	<u>\$ 20.22</u>
<u>290</u>	<u>ACCURATE FELT AND GASKET MFG CO., INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>291</u>	<u>PRINCETON LAWN CARE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>293</u>	<u>BURR OAK TOOL & GUAGE COMPANY</u>	<u>\$ 10,955.30</u>	<u>\$ 548.35</u>
<u>294</u>	<u>BRADMARK INDUSTRIAL COATING</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>295</u>	<u>NEW ENGLAND MINIATURE BALL GROUP</u>	<u>\$ 8,272.28</u>	<u>\$ 414.06</u>
<u>296</u>	<u>BUREAU VALLEY CHIEF</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>297</u>	<u>JAMES H. LAAS CO</u>	<u>\$ 1,190.18</u>	<u>\$ 59.57</u>
<u>298</u>	<u>PROFESSIONAL DRUG SCREENING SERVICES</u>	<u>\$ 3,970.00</u>	<u>\$ 198.71</u>
<u>299</u>	<u>CANYON CONTAINER CORPORATION</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>300</u>	<u>SEASTROM MFG CO., INC.</u>	<u>\$ 468.67</u>	<u>\$ 23.46</u>
<u>301</u>	<u>WALTER A WOOD SUPPLY COMPANY, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>302</u>	<u>ZURICH NA</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>304</u>	<u>CHASE FASTENERS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>307</u>	<u>CESAR-SCOTT, INC.</u>	<u>\$ 25,430.10</u>	<u>\$ 1,272.86</u>
<u>308</u>	<u>DAVID W. TROSCINSKI</u>	<u>\$ 18,154.00</u>	<u>\$ 908.67</u>
<u>309</u>	<u>THE BAILEY COMPANY</u>	<u>\$ 2,410.57</u>	<u>\$ 120.66</u>
<u>310</u>	<u>DAVE CASOLARI</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>311</u>	<u>RESORTES NEWCOMB</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>312</u>	<u>LANGE MANUFACTURING</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>313</u>	<u>STEEL STORE</u>	<u>\$ 213.74</u>	<u>\$ 10.70</u>

<u>314</u>	<u>CHOO CHOO PACK INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	AEROVOX A DIV OF		
	PARALLAX POWER		
<u>315</u>	<u>COMPANY</u>	<u>\$ 11,748.00</u>	<u>\$ 588.03</u>
<u>316</u>	<u>ELECTRO SWITCH INC.</u>	<u>\$ 104,026.57</u>	<u>\$ 5,206.88</u>
	ACCURATE FELT &		
<u>317</u>	<u>GASKET MFG CO INC.</u>	<u>\$ 29,774.59</u>	<u>\$ 1,490.32</u>
	CUSTOM SHEET METAL		
<u>318</u>	<u>FABRICATORS, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	ALLEN-BAILEY TAG &		
<u>319</u>	<u>LABEL, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>321U</u>	<u>MARK R. BOLDUC</u>	<u>\$ 4,763.72</u>	<u>\$ 238.44</u>
	PARKVIEW METAL		
<u>322</u>	<u>PRODUCTS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	AIR & HYDRAULIC		
<u>323</u>	<u>EQUIPMENT, INC.</u>	<u>\$ 1,832.35</u>	<u>\$ 91.72</u>
<u>324</u>	<u>METAL-MATIC</u>	<u>\$ 485,627.59</u>	<u>\$ 24,307.31</u>
	ROSELAND METAL		
<u>325</u>	<u>PRODUCTS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>326</u>	<u>RAYMOND BARBRICK</u>	<u>\$ 5,000.00</u>	<u>\$ 250.27</u>
	CARLSON'S LOCK		
<u>327</u>	<u>SERVICE</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>329</u>	<u>HARRISON HORAN</u>	<u>\$ 84,563.14</u>	<u>\$ 4,232.67</u>
<u>330</u>	<u>VIBRACRAFT, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	SOUTHERN TOOL STEEL		
<u>331</u>	<u>INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>332</u>	<u>ATLANTA GAS LIGHT</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
	EMPLOYMENT		
<u>333</u>	<u>CONNECTION</u>	<u>\$ 10,270.88</u>	<u>\$ 514.09</u>
<u>334</u>	<u>KEN-MAC METALS, INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>335</u>	<u>ROCKFORD TOOLCRAFT</u>	<u>\$ 248,248.20</u>	<u>\$ 12,425.67</u>
<u>336</u>	<u>SMALL PARTS INC.</u>	<u>\$ 377,677.55</u>	<u>\$ 18,904.04</u>
<u>337</u>	<u>MAINSTAY SUITES</u>	<u>\$ 29,085.33</u>	<u>\$ 1,455.82</u>
	MEADEN PRECISION		
<u>338</u>	<u>MACHINED PRODUCTS CO</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>339</u>	<u>DIGI-KEY CORPORATION</u>	<u>\$ 3,781.75</u>	<u>\$ 189.29</u>
<u>340</u>	<u>JMS OF HOLLAND, INC.</u>	<u>\$ 205,418.11</u>	<u>\$ 10,281.87</u>

341	ABBATE SCREW PRODUCTS, INC.	\$ 0.00	\$ 0.00
342	BEARING DISTRIBUTORS	\$ 3,465.18	\$ 173.44
343	VIKING RUBBER PRODUCTS	\$ 9,209.91	\$ 460.99
344	IMAGE TECHNOLOGY	\$ 825.00	\$ 41.29
345	CITY OF CHATTANOOGA	\$ 49,005.62	\$ 2,452.90
346	MILL & MINE SUPPLY CO, INC.	\$ 138.09	\$ 6.91
347	AT&T WIRELESS	\$ 193.83	\$ 9.70
348	KONVEYOR SANAYI LTD	\$ 107,600.00	\$ 5,385.75
349	HAMILTON COUNTY	\$ 48,571.00	\$ 2,431.14
350	WEST SUBURBAN TRAVELERS LIMOUSINE INC.	\$ 0.00	\$ 0.00
352	AMERICAN SINTERED TECHNOLOGIES	\$ 11,742.95	\$ 587.77
353	SHAN SACRANIE	\$ 230,000.00	\$ 11,512.28
354	AMCITO PARTNERS LP	\$ 167,967.09	\$ 8,407.32
355	G&M DIE CASTING COMPANY	\$ 140,395.00	\$ 7,027.25
356	ENGMAN-TAYLOR COMPANY, INC.	\$ 215,646.94	\$ 10,793.86
357	ENGMAN-TAYLOR COMPANY, INC.	\$ 0.00	\$ 0.00
358	R.H. BOELK TRUCK LINES, INC.	\$ 0.00	\$ 0.00
359	BNB INTERNATIONAL INC.	\$ 1,394.28	\$ 69.79
360	AISLANTES & EMPAQUES DEL NORTE SA D CV	\$ 1,326.83	\$ 66.41
361	WOLVERINE METAL STAMPING	\$ 108,038.00	\$ 5,407.67
362	SCHIFF HARDIN LLP	\$ 37,377.04	\$ 1,870.85
363	METALS USA CARBON FLAT ROLLED INC.	\$ 14,954.28	\$ 748.51
364	EVERSEAL GASKET	\$ 18,185.40	\$ 910.24
365	PARMAN LUBRICANTS	\$ 39,328.99	\$ 1,968.55

<u>366</u>	<u>PETERSON TOOL COMPANY, INC.</u>	<u>\$ 3,630.45</u>	<u>\$ 181.72</u>
<u>367</u>	<u>HFR PRECISION MACHINING INC.</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>368</u>	<u>LH & F DEVELOPMENT PARTNERSHIP</u>	<u>\$ 68,932.57</u>	<u>\$ 3,450.31</u>
<u>369</u>	<u>HFR PRECISION MACHINING, INC.</u>	<u>\$ 85,111.62</u>	<u>\$ 4,260.13</u>
<u>370</u>	<u>JOINING TECHNOLOGIES CORP</u>	<u>\$ 7,843.36</u>	<u>\$ 392.59</u>
<u>371</u>	<u>ADMAN ELECTRIC</u>	<u>\$ 73,617.05</u>	<u>\$ 3,684.78</u>
<u>372</u>	<u>CLARA & ROBERT ELLEI</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>373</u>	<u>TEXMEX SUPPLY</u>	<u>\$ 7,638.00</u>	<u>\$ 382.31</u>
<u>382</u>	<u>ATLANTA GAS LIGHT</u>	<u>\$ 7,403.60</u>	<u>\$ 370.58</u>
<u>384</u>	<u>WALTER A WOOD SUPPLY CO., INC.</u>	<u>\$ 19,559.14</u>	<u>\$ 979.00</u>

Late filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>374</u>	<u>PACE INDUSTRIES</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>375</u>	<u>ALLSTAR FASTENERS, INC.</u>	<u>\$ 11,649.62</u>	<u>\$ 0.00</u>
<u>376</u>	<u>DENNIS JOHNSON</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>377</u>	<u>NEFF-PERKINS COMPANY</u>	<u>\$ 15,979.73</u>	<u>\$ 0.00</u>
<u>378</u>	<u>CAD XPRESS</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>
<u>380</u>	<u>ULTRASEAL AMERICA INC.</u>	<u>\$ 13,182.44</u>	<u>\$ 0.00</u>
<u>381</u>	<u>FORM PLASTICS</u>	<u>\$ 4,662.29</u>	<u>\$ 0.00</u>
<u>383</u>	<u>UNITED PARCEL SERVICE</u>	<u>\$ 4,706.00</u>	<u>\$ 0.00</u>
<u>385</u>	<u>MET-L-FLO INC.</u>	<u>\$ 2,273.00</u>	<u>\$ 0.00</u>
<u>386</u>	<u>WW GRANGER INC.</u>	<u>\$ 1,600.00</u>	<u>\$ 0.00</u>
<u>387</u>	<u>CAMBRIDGE LEE INDUSTRIES</u>	<u>\$ 11,884.00</u>	<u>\$ 0.00</u>
<u>388</u>	<u>WOLVERINE METAL STAMPING, ICN.</u>	<u>\$ 25,000.00</u>	<u>\$ 0.00</u>
	<u>COMPONENT MACHINERY &</u>		

<u>389</u>	<u>ENGINEERING CO</u>	\$ <u>24,493.07</u>	\$ <u>0.00</u>
<u>390</u>	<u>JACOBSON PARTNERS</u>	\$ <u>27,000.00</u>	\$ <u>0.00</u>
<u>391</u>	<u>PRECISE CASTINGS, INC.</u>	\$ <u>0.00</u>	\$ <u>0.00</u>

Subordinated unsecured claims for fines, penalties, and forfeitures are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	N/A		

The amount of surplus returned to the debtor after payment of all claims and interest is \$ 0.00.